

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS, WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFERING DOCUMENTS. THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT:

[HTTPS://WWW.GBSC-USA.COM/KRAFTHEINZCOMPANY/](https://www.gbsc-usa.com/kraftheinzcompany/) (ALL LOWERCASE)

PLEASE BE ADVISED THIS OFFER HAS AN EARLY TENDER TIME OF 05/20/26 AND AN EXPIRATION TIME OF 06/05/26.

MINIMUM DENOMINATIONS: NOTES MAY BE TENDERED AND ACCEPTED FOR PAYMENT ONLY IN PRINCIPAL AMOUNTS EQUAL TO MINIMUM DENOMINATIONS OF USD 2,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF. NO ALTERNATIVE, CONDITIONAL, OR CONTINGENT TENDERS WILL BE ACCEPTED. HOLDERS WHO TENDER LESS THAN ALL OF THEIR NOTES MUST CONTINUE TO HOLD NOTES IN AT LEAST THE MINIMUM AUTHORIZED DENOMINATION.

GENERAL OFFER TERMS: KRAFT HEINZ FOODS COMPANY (THE 'ISSUER') IS OFFERING TO PURCHASE UP TO A COMBINED AGGREGATE PURCHASE PRICE OF USD 1,100,000,000 THE NOTES LISTED IN THE OFFER TO PURCHASE FOR CASH, AT A PURCHASE PRICE SET FORTH BELOW, PLUS ACCRUED INTEREST, SUBJECT TO PRORATION AND THE FINANCING CONDITION.

+++++THE ABOVE BONDS HAVE AN ACCEPTANCE PRIORITY LEVEL OF 1 OUT OF 2+++++

TOTAL CONSIDERATION: THE CONSIDERATION FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE WILL BE DETERMINED BY REFERENCE TO THE FIXED SPREAD OF 100 BASIS POINTS OVER THE REFERENCE YIELD BASED ON THE BID-SIDE PRICE OF THE 4.625 PCT U.S. TREASURY DUE 02/15/2046, AS INDICATED ON THE BLOOMBERG REFERENCE PAGE FIT1 AND AS CALCULATED BY THE DEALER MANAGERS AT 10:00 A.M., NEW YORK CITY TIME, ON THE PRICE DETERMINATION DATE. THE TOTAL CONSIDERATION INCLUDES THE APPLICABLE EARLY TENDER PREMIUM OF USD 30, WHICH, SUBJECT TO THE TERMS AND CONDITIONS OF THE TENDER OFFER, WILL BE PAYABLE ONLY FOR THE NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AT OR PRIOR TO THE EARLY TENDER TIME.

TENDER OFFER CONSIDERATION: HOLDERS WHO VALIDLY TENDER THEIR NOTES AFTER THE EARLY TENDER TIME AND AT OR PRIOR TO THE EXPIRATION TIME, AND WHOSE NOTES ARE ACCEPTED FOR PURCHASE, WILL BE ENTITLED TO RECEIVE ONLY THE TENDER OFFER CONSIDERATION, WHICH IS EQUAL TO THE TOTAL CONSIDERATION MINUS THE EARLY TENDER PREMIUM.

ACCRUED INTEREST: HOLDERS WHO VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR NOTES, AND WHOSE NOTES ARE ACCEPTED FOR PURCHASE, WILL ALSO BE ENTITLED TO RECEIVE ACCRUED AND UNPAID INTEREST THEREON FROM THE MOST RECENT APPLICABLE INTEREST PAYMENT DATE TO, BUT EXCLUDING, THE APPLICABLE SETTLEMENT DATE.

ACCEPTANCE PRIORITY LEVELS: SUBJECT TO THE MAXIMUM TENDER AMOUNT, THE NOTES ACCEPTED FOR PURCHASE ON ANY SETTLEMENT DATE WILL BE ACCEPTED IN ACCORDANCE WITH THEIR RESPECTIVE ACCEPTANCE PRIORITY LEVELS SET FORTH ON THE FRONT COVER PAGE OF THE OFFER TO PURCHASE (WITH 1 BEING THE HIGHEST ACCEPTANCE PRIORITY LEVEL), PROVIDED THAT ALL NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AT OR PRIOR TO THE EARLY TENDER TIME WILL BE ACCEPTED FOR PURCHASE IN PRIORITY TO THE NOTES VALIDLY TENDERED AFTER THE EARLY TENDER TIME AND AT OR PRIOR TO THE EXPIRATION TIME, EVEN IF SUCH NOTES VALIDLY TENDERED AFTER THE EARLY TENDER TIME AND AT OR PRIOR TO THE EXPIRATION TIME HAVE A HIGHER ACCEPTANCE PRIORITY LEVEL THAN THE NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AT OR PRIOR TO THE EARLY TENDER TIME. PLEASE REFER TO THE OFFER DOCUMENT FOR FULL DETAILS.

PRORATION: IF PRORATION OF TENDERED NOTES IS REQUIRED, THE ISSUER WILL DETERMINE THE FINAL PRORATION FACTOR AS SOON AS PRACTICABLE AFTER THE EARLY TENDER TIME OR EXPIRATION TIME, AS THE CASE MAY BE, AND WILL ANNOUNCE THE RESULTS OF PRORATION BY PRESS RELEASE.

CONDITIONS: THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING CONDITION, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

THE EARLY SETTLEMENT DATE (OPTION OF THE ISSUER) IS EXPECTED TO BE ON OR AROUND 05/26/26.

THE FINAL SETTLEMENT DATE IS EXPECTED TO BE ON OR AROUND 06/09/26.

IF YOU WISH TO TENDER YOUR NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING POSITIONS UNDER THE TENDER OFFER, AND THEN SELECTING OPTION 1. IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF NO ACTION WILL BE APPLIED.